

2024-2025 Independent Verification Worksheet

Please read all instructions carefully

Verification of 2022 Income Information for Student Tax Filers

Important Note: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

Instructions: Complete this section if the student and spouse filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2022 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a **2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules**.

Independent Student Information: Student ID # _____ Student DOB: ___ / ___ / _____

Last Name: _____, First Name: _____ Middle Initial _____

Address (Including Apt #): _____ City: _____

Home Phone #:(_____) _____ Cell Phone or Alternative #:(_____) _____

Student's Buccaneer Email Address: _____

Family Size (Independent Student)

Family Size - Includes the following:

- The student
- The student's spouse, if applicable
- The student's dependent children if the following are true:
 - They live with the student(or live apart because of college enrollment);
 - They receive more than half of their support from the student; **and**
 - They will continue to receive more than half their support from the student during the award year.
- Other persons of the following are true:
 - They live with the student
 - They receive more than half of their support from the student; **and**
 - They will continue to receive more than half their support from the student during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.

*If more space is needed, provide a separate page with the student's name and ID number at the top.

<i>Full Name</i>	<i>Age</i>	<i>Relationship</i>	<i>College</i>	<i>Enrolled at least half-time</i>
		Self	Atlantic Cape Comm. College	

Verification of 2022 Income Information for Student Non-tax Filers

The instructions and certifications below apply to the student and spouse (if the student is married.) Complete this section if the student and spouse will not file and are not required to file a 2022 income tax return with the IRS.

Check the boxes that apply:

- The student and spouse were not employed and had no income earned from work in 2022.
- The student and/or spouse were employed in 2022 and have listed below the names of all employers, the amount earned from each employer in 2022, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2022 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

***If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2022
<i>(Example) ABC's Auto Body Shop</i>	Yes	\$4,500.00
Total Amount of Income Earned From Work		\$

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2023 that indicates a 2022 IRS income tax return was not filed with the IRS or other relevant tax authority.

- _____ Check here if non-filing statement is signed and dated.
- _____ Check here if non-filing statement will be provided later.

Certification and Signature (Independent Student)

Each person signing below certifies that all of the information reported is complete and correct.

_____	_____
Print Student's Name	Student's ID Number
_____	_____
Student's Signature (Required)	Date
_____	_____
Spouse's Signature (Optional)	Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

*Do not mail this worksheet to the U.S. Department of Education.
Upload this Worksheet to your Self Service Portal.*

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Email: finaid@atlanticcape.edu**

Instructions for Requesting Required Documentation.

A **2022 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.